

# **Mechanical Series**

All industrial facilities use mechanical equipment in one form or another. Although the types of mechanical equipment can run the gamut from simple open/close valves to ultra complex specialized purpose-built machinery, the underlying operating principles and concepts are rooted in solid mechanical fundamentals. The Mechanical series of modules features 13 modules, which include Bearing Maintenance, Industrial Hydraulic Fundamentals, Industrial Pneumatic Fundamentals, Lubrication Concepts, Mechanical Transmission Systems, Pipes and Pipefitting, Precision Measuring Instruments, Pumps, Rigging, Shaft Alignment, Static and Dynamic Sealing, Valve Fundamentals, and Welding Fundamentals.

# **Bearing Maintenance - 0.2 CEUs**

## **Bearing Fundamentals**

- Bearing Functions
- Bearing Categories
- Bearing Lubrication
- Types of Bearing Failure

# Rolling Contact Bearings I

- Function and Design
- Common Types of Rolling Contact Bearings
- Bearing Lubrication

# Rolling Contact Bearings II

- Rolling Contact Bearing Failures
- Installing Rolling Contact Bearings
- Removing Rolling Contact Bearings

# **Sliding Surface Bearings**

- Common Sliding Surface Bearings
- Journal Bearings
- Thrust Bearings
- Sliding Surface Bearing Lubrication

# Industrial Hydraulic Fundamentals - 0.2 CEUs

# Hydraulic Components I

- Hydraulic Filters
- Hydraulic System Piping
- Hydraulic Seals
- Hydraulic System Pumps

# Hydraulic Components II

- Reservoirs
- Accumulators
- Control Valves
- Relief Valves
- Cylinders and Actuators

# **Hydraulic Systems**

- Basic Hydraulic Systems
- Hydraulic Fluid Properties
- Types of Hydraulic Fluids
- Hydraulic Schematic Symbols
- Hydraulic Circuit Operation

# **Hydraulic Theory**

- Development and Applications of Modern Hydraulics
- Pressure and Force
- Pascal's Law
- The Role of Pressure and Force in Hydraulic Systems
- Volume and Velocity of Flow

# Industrial Pneumatic Fundamentals - 0.3 CEUs

#### Pneumatic Components I

- Purification Equipment
- Pneumatic System Filters
- Moisture-Removing Equipment
- Compressed Air System Lubricating Devices
- Pneumatic Cylinders

## Pneumatic Components II

- Pneumatic Control Valves
- Elements of Pneumatic Control Valves
- Air Receivers
- Pneumatic Motors
- Classification of Pneumatic Tools

## **Pneumatic Systems**

- Simple Pneumatic Systems
- Simple Pneumatic Circuits
- Complex Pneumatic Circuits

## Pneumatic Theory I

- Advantages of Fluid Power
- Differences Between Liquids and Gases
- Formulas for Force and Pressure
- Changes in a Pneumatic System
- Fluid Flow in a Pneumatic System

## Pneumatic Theory II

- Physical Factors that Act Upon a Fluid
- Advantages of Pneumatic Systems
- Common Pneumatic Applications
- Pneumatic Symbols on a Schematic

# **Lubrication Concepts - 0.2 CEUs**

#### **Bearing System Lubrication**

- Common Lubrication Methods
- Drip Feed Lubrication
- Splash Feed Lubrication
- Force Feed Lubrication
- Grease Lubricant Applications

## **Lubricant Properties**

- Lubricant Types
- Lubricating Oil Properties
- Properties of Grease
- Oil and Grease Selection Criteria
- Lubricant Additive Uses

# **Machinery Lubrication**

- Lubricant Types and Functions
- Selecting the Proper Lubricant
- Improper Lubricant Effects
- Obtaining Proper Oil Samples

## **Preventing Wear and Erosion**

- Effects of Lubrication
- Types of Wear
- Maintaining Proper Lubrication

## **Principles of Lubrication**

- Lubrication
- Modes of Lubrication
- Viscosity
- Common Lubrication Methods

# Mechanical Transmission Systems - 0.4 CEUs

#### **Belt Drives I**

- Belt Drive Purpose
- Belt Selection
- Advantages and Disadvantages of Belt Drives
- Belt Tensioning

#### **Belt Drives II**

- V-Belt Components
- Types of V-Belts
- Poly V-Belts

## **Belt Drives III**

- Variable Speed Belts
- Variable Speed Drives
- Flat Belts

#### **Belt Drives IV**

- Positive Belt Drives
- Linked V-Belts
- Flat Belt Fastening Methods

## **Belt Drives Maintenance**

- Checking Belt Alignment
- Taper Lock Bushings
- Belt Life

#### Chain Drives I

- Purpose of Chain Drives
- Construction of Roller Chains
- Variables of Roller Chains
- Applications of Leaf Chains
- Hardened Sprockets

#### **Chain Drives II**

- Installation and Removal of Bushings and Sprockets
- Chain Tension and Alignment
- Conditions for Chain and Sprocket Inspection
- Methods of Lubrication
- Methods for Link Replacement

#### **Gear Drives**

- Purpose of Gear Drives
- Types of Gears
- Gear Drive Terminology
- Characteristics of Gearboxes and Gearsets
- Lubrication and Gear Erosion

#### **Gearbox Maintenance**

- Gearbox Disassembly
- Gearbox Reassembly Precautions
- Gearbox Inspections
- Worm Gear Actuators

# Pipes and Pipefitting - 0.4 CEUs

#### Codes and Standards

- Purpose of Piping Codes and Standards
- Codes, Standards, Practices, and Guidelines
- Regulatory Authorities
- Quality Assurance

#### **Pipe Hangers and Supports**

- Pipe Hangers, Supports, and Symbols
- Pipe Clamps
- Pipe Hanger Connecting Units and Supports
- Uses of Pipe Anchors

#### Pipe Insulation

- Insulation and Thermal Conductivity
- Types of Piping Insulation
- Insulation Safety Precautions
- Installation and Removal

## **Piping & Tubing**

- Piping and Tubing
- Piping Schedule Numbers
- Classification of Tubing
- Major Advantages of Tubing
- Flared and Flareless Tubing Joints

## **Piping Materials and Manufacturing Methods**

- Selecting Piping Materials
- Mechanical and Physical Properties of Metal
- Physical Composition and Heat Treating Practices of Steel
- Pipe Manufacturing Methods

# Precision Measuring Instruments - 0.2 CEUs

#### **Dials Indicators**

- Purpose of Dial Indicators
- Types of Dial Indicators
- Taking Measurements with Dial Indicators
- Dial Indicator Maintenance

## **Fixed Gauges**

- Common Types of Fixed Gauges
- Limit Gauges for Length Dimensions
- Cylindrical Limit Gauges
- Fixed Gauges for Multiple Dimensions

#### **Micrometers**

- Parts of a Micrometer
- Reading a Micrometer
- Types of Micrometers
- Micrometer Maintenance

# **Precision Measuring Instruments**

- Precision Measuring Tools
- Direct Versus Indirect Measurements
- Accuracy, Precision, and Error
- Precision Tools

# **Vernier Calipers**

- Parts of a Vernier Caliper
- Reading a Vernier Caliper
- Taking Measurements
- Vernier Caliper Maintenance

# Pumps - 0.3 CEUs

# Centrifugal Pumps

- Centrifugal Pump Operation
- Major Components
- Common Design Aspects
- Centrifugal Pump Laws

#### **Mechanical Seals**

- Mechanical Seal Operation
- Mechanical Seal Properties and Component Functionality
- Mechanical Seal Types and Arrangements

## **Positive Displacement Pumps**

- Positive Displacement Pump Operation
- Reciprocating Pumps
- Rotary Pumps

#### **Pump Design**

- Purpose of Pumps
- Pump Classification
- Pump Terminology

## **Pump Maintenance**

- Common Pump Failures
- Pump Failure Causes
- Preventive Maintenance
- Predictive Maintenance

# **Special-Purpose Pumps**

- Metering Pumps
- Screw Pumps
- Peristaltic Pumps

# Rigging - 0.1 CEUs

# Advanced Rigging I

- Rigging Hardware
- Bridge Cranes
- Boom Cranes
- Crane Inspections

# Advanced Rigging II

- Capacity Charts
- Load Balancing
- Heavy Lifting Procedures

## **Basic Rigging**

- Introduction to Rigging
- Block and Tackle
- Hoists, Jacks, and Winches
- Slings
- Rigging Safety

# **Shaft Alignment - 0.3 CEUs**

# **Alignment Tools and Methods**

- Alignment Fundamentals
- Pre-Alignment Checks
- Alignment Methods

# **Cross and Reverse Dial Alignment**

- Cross and Reverse Dial Alignment Methods
- Using Graphs for Dial Alignments
- Calculating Misalignment

# Laser Alignment

- Safety Precautions
- Shaft Misalignment
- Advantages of Laser Alignment
- Computer Interfaces with the Alignment Rig

# Moving the Machine

- Alignment methods
- Vertical Moves
- Horizontal Moves

# **Rim and Face Alignment**

- Rim and Face Alignment
- Advantages of Rim and Face Alignment
- How to Measure Angular Misalignment
- How to Measure Parallel Misalignment

# Soft Foot and Bar Sag

- Soft Foot
- Detecting and Connecting
- Bar Sag

# Types and Effects of Shaft Misalignment

- Alignment Fundamentals
- Misalignment Causes
- Misalignment Indicators and Effects

# Static and Dynamic Sealing - 0.3 CEUs

#### **Bolted Joints I**

- Proper Fastener Torque
- Stresses on Fasteners
- Types of Bolted Joints
- Joint Integrity
- Effects of Vibration

#### **Bolted Joints II**

- Maintaining Tightening Joints
- Bolt Joint Relaxation
- Flange Surface Finish
- Flange Face Designs
- Stud Bolts

# Gaskets

- Gasket Fundamentals
- Gasket Installation and Replacement
- Gasket Cutting

#### **Packing**

- Compression Packing
- Packing Construction
- Packing Renewal Techniques

#### **Threaded Fasteners**

- Terminology for Screw Threads
- Classes of Fit
- Mechanical Properties
- Fastener Materials

## **Torque and Tension**

- Torque and Tension
- Controlling Torque
- Measuring Torque
- Torque Calculations

# Valve Fundamentals - 0.3 CEUs

#### **Actuators**

- Purpose of a Valve Actuator
- Types of Actuators
- Pneumatic Actuator Principles of Operation
- Electric Actuator Principles of Operation
- Hydraulic Actuator Principles of Operation

## **Basic Types and Operations I**

- Purpose of Valves
- Valve Components
- Valve Mounting Methods

#### **Basic Types and Operations II**

- Gate Valves
- Globe Valves
- Needle Valves
- Butterfly Valves

## **Basic Types and Operations III**

- Ball Valves
- Plug Valves
- Check Valves
- Regulating Valves

## Relief & Safety Valves I

- Purposes of Relief and Safety Valves
- Safety and Relief Valve Terms
- Safety vs. Relief Valves

## Relief & Safety Valves II

- Direct-Acting Relief Valves
- Pilot Actuated Relief Valves
- Safety Relief Valves

# Welding Fundamentals - 0.4 CEU's

## **Brazing**

- Brazing Theory
- Advantages and Disadvantages of Brazing
- Brazing Equipment
- Brazing Process

## **Gas Metal Arc Welding**

- GMAW Theory
- GMAW Advantages and Disadvantages
- GMAW Equipment
- GMAW Process

# **Gas Tungsten Arc Welding**

- Gas Tungsten Arc Welding Theory
- Gas Tungsten Arc Welding Advantages and Disadvantages
- Gas Tungsten Arc Welding Equipment
- Gas Tungsten Arc Welding Process

# **General Welding Safety**

- Hazards Associated with Welding
- Welding PPE
- Additional Protective Equipment
- Welding Ventilation

# **Introduction to Welding**

- Purpose of Welding
- Common Welding Terms
- Types of Welding Joints
- Filler Metal Selection
- Welding Procedure Symbols

## Oxyacetylene Welding and Cutting

- Oxyacetylene Welding and Cutting Principles
- Oxyacetylene Welding and Cutting Equipment
- Oxyacetylene Welding and Cutting Process

# Shielded Metal Arc Welding

- SMAW Theory
- SMAW Advantages and Disadvantages
- SMAW Equipment
- SMAW Process

## **Weld Joint Inspection**

- Importance of Quality Welded Joints
- Common Types of Weld Failures
- Common Methods to Test Welds